

DIGEXE: THE DIGITAL EQUITIES EXCHANGE

Wall Street 3.0: Solving the
Trillion-Dollar Liquidity Crisis
for the Global Middle Market.



Wall Street 3.0: Unlocking the \$250 Trillion Mid-Market Liquidity Revolution



The \$250 Trillion Opportunity

\$250 TRILLION
in Potential Liquidity

100,000+
Underserved
Target Companies



7 High-Growth Sectors Identified:
Capturing massive global demand across SaaS, Fintech, Automotive, and Natural Resources.



Wall Street 3.0 Technology Edge

Instant T+0 Settlement

Proprietary Layer 1 blockchain removes days of delay, enabling immediate global liquidity.



24/7 Global Trading Access

Borderless, round-the-clock trading eliminates regional market hours and local currency restrictions.



Fractionalization & Smart Compliance

Automated AML/KYC and unit fractionalization attract a broader base of global institutional investors.



THE ERA OF TOKENIZATION IS HERE.



INSTITUTIONAL VALIDATION

When BlackRock and JPMorgan lean in, allocation follows.



THE DRIVER

Driving issuer supply, institutional demand, and regulatory comfort.



THE TECH REALITY

Blockchain technology is finally maturing. Proven rails (instant settlement, programmability, auditability) now meet enterprise standards.

WALL STREET 3.0 IS THE EVOLUTIONARY NEXT CHAPTER IN CAPITAL MARKETS.

TRADITIONAL EXCHANGES ARE STUCK IN THE PAST.



SMALL PRIVATE BIZ



MASSIVE IPOs

TRAPPED CAPITAL:

Companies are staying private longer, creating a massive backlog of "mini-publics" needing exit structures.

FRICION:

Constrained by high costs, legal complexities, and legacy infrastructure (T+2 settlement).

THE GAP:

Investors want diversification and yield; Issuers want faster, cheaper capital.

CAPITAL FLEES FRICTION: THE NEW YORK CASE STUDY



POLICY SHIFT

New York's administration signaling higher corporate taxes (proposed 11.5%) and new regulatory burdens.



THE CONSEQUENCE

Historical precedent (Sweden) shows transaction taxes cause ~50% equity volume loss.



THE OPPORTUNITY

Regulatory capture creates migration. Issuers are seeking friendlier, scalable venues now.

THE WINNING FORMULA: QUALIFIED COMPANIES x DIGITAL EXCHANGE

THE SUPPLY (QUALIFIED COMPANIES)



\$10MM+ Revenue
Existing Product
Existing Customers

THE ENGINE (BLOCKCHAIN ENABLED)



Proprietary Layer 1
Instant Settlement (T+0)
Fractionalization

THE RESULT



Global Liquidity for
PE Firms, VCs, and
Stakeholders

THE FUTURE IS THE IDO (INSTITUTIONAL DIGITAL OFFERING)

Definition: A Prospectus-Grade, Digital Listing on a Regulated Blockchain Exchange.

Category	Institutional Digital Offering (IDO)	Direct Public Offering (DPO / OTC)
1. Liquidity	<ul style="list-style-type: none"> High – global 24/7 trading 	<ul style="list-style-type: none"> Low – limited OTC market
2. Reach	<ul style="list-style-type: none"> Global Investor Access 	<ul style="list-style-type: none"> Regional / Niche
3. Tech	<ul style="list-style-type: none"> Blockchain (Transparent, Secure)  	<ul style="list-style-type: none"> Traditional Infrastructure 
4. Cost	<ul style="list-style-type: none"> Lower setup, minimal intermediaries 	<ul style="list-style-type: none"> Moderate regulatory costs

FAST. FLEXIBLE. FRIENDLY.

A COMPLETE END-TO-END SERVICE ECOSYSTEM.

FRONT END EXCHANGE

- Desktop & Mobile
- Full Trade Tools
- Multiple Assets

PROPRIETARY LAYER ONE

- Blockchain & Smart Contracts
- Institutional Speed
- Fixed Fees

AI TRADING TOOLS

- Robo-advisory
- Crypto Concierge
- Automated Trade Bots

PROPRIETARY LAYER ONE: BUILT FOR FINANCE

- **Speed:** Real-time global trading with sub-second settlement.
- **Cost:** Fixed-cost transactions (No gas-fee volatility).
- **Interoperability:** Cross-network bridge (XRP / Ethereum).
- **Compliance:** Smart-contract compliance baked in for regulator-ready assets.



UNFAIR ADVANTAGES.



FIRST MOVER

Advantage in
regulated IDOs.



PIPELINE

Existing Issuer
Pipeline ready to
list.



ASSET VARIETY

Equity, Dividends,
Royalty Streams.



MARKET HOURS

24/7 Global
Trading.



SPEED

Faster Time to
Market.

MONETIZING THE LIFECYCLE.

1. Listing:
Fees, Syndication,
Launch & Promotion.



2. Trading:
Transaction fees
from Secondary
Markets, Derivatives,
Futures.

3. Advisory:
Public Relations, Investor
Relations, Market Makers.



FLEXIBLE STRUCTURES FOR A DIGITAL WORLD.



Customization:

Digital equities tied to equity, dividends, royalty streams, or asset performance.



Fractionalization:

Ownership sold in fractional units to attract global retail.



Engagement:

Smart contract-based rewards and loyalty enhancements.

EXECUTION STRATEGY: Q4 2025 – 2026.

Digexe



STAGE 1 (BUILD)



STAGE 2 (SCALE)



Onboard flagship issuers.



Activate institutional market-makers.



Test settlement speed & compliance.



Onboard 30–35 pipeline companies.



Launch global marketing & advisory partner program.



Deploy secondary-market enhancements.

THE OPPORTUNITY: \$10MM EQUITY

1



TECHNOLOGY: COMPLETE LAYER 1 PROGRAMMING & INFRASTRUCTURE

Complete Layer 1 programming. Set up infrastructure.

2



REGULATORY: IMPLEMENT FRAMEWORK (BERMUDA/BMA), AML/KYC.

Collaborate with Bermuda and BMA for IDO guidelines. Implement AML and KYC regulations.

3



OPERATIONS: EXPAND SUPPORT STAFF & LAUNCH INITIAL QUALIFIED COMPANIES.

Expand support staff. Launch with initial qualified companies in pipeline.

4



GROWTH: MARKET PARTNERSHIP EXPANSION (LEGAL, PR, IR, INSTITUTIONS).

Expand Partnerships with Service Providers, Legal, Marketing, PR, IR. Create Partnerships with Investors, Institutions, RIA's and more.

EXPERIENCED MANAGEMENT.



Stephen Meade,
Chairman & Founder

"Going public is now fast, digital,
and democratized."



Rich Gupta,
CEO

"We've bridged the gap for middle-market
companies to accelerate liquidity."

PUBLIC EXCHANGES ARE THE PAST. DIGITAL EQUITIES ARE THE FUTURE.

Join us in unlocking the
global middle market.

