





THE DIGITAL EQUITIES EXCHANGE

Revolutionizing the Future of Middle-Market Listings



Solving funding issues and accelerating liquidity for mid-market companies globally



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“ Going public is now **fast, digital, and democratized**, as we’ve built the exchange from the ground up ”

Stephen Meade, Chairman & Founder, DigeXe

“ We’ve bridged the gap for middle-market companies to **accelerate liquidity** through a global regulated exchange ”

Rich Gupta, CEO, DigeXe





Traditional Exchanges Are Stuck In The Past



Listings are
extremely difficult

High costs, regulatory hurdles, financial requirements, slow processes, and legacy infrastructure make exchanges outdated



Companies are **staying private longer**

Constrained by high costs, legal and regulatory complexities, minimum financial requirements, and limited liquidity on traditional exchanges



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What is Needed?

Qualified Companies x Digital Exchange



Over 5M+

- Existing Product
- Revenue of \$10MM+
- Existing Customers
- Current Financials
- Capital for Listing and Marketing



Blockchain Enabled

- Proprietary Layer One
- Instant settlement (T+0)
- Fractionalization
- Institutional and Retail Investors
- Global Liquidity



Wall Street 3.0

The evolutionary next chapter in capital markets

DigeXe modernizes listings for mid-market companies

This expands investor access, cuts operational friction, and powers compliant, borderless secondary trading

DigeXe accelerates market liquidity for PE Firms, VCs and Stakeholders



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What is DigeXe?

A Digital Equities Exchange Makes Going Public Compliant, Fast, and Liquid



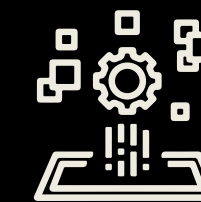
Front End Exchange

- Desktop and Mobile
- Full Trade Tools
- Multiple Assets



Proprietary Layer One

- Blockchain and Smart Contracts
- Institutional/Scalable/Fast/Secure
- Fixed Fee



AI Trading Tools

- Secondary Markets
- Crypto Concierge
- Automated Trade Bots

One-Stop, End-to-End, Fully Regulated



Public Exchanges Are The Past – Digital Equities Are The Future



Cost



Technology



Liquidity



Jurisdiction

Past: DPO
(Direct Public Offering)

- Expensive
- Time-consuming
- High Requirements
- Regulations

Future: IDO
(Institutional Digital Offering)

- ✓ Less Expensive
- ✓ Quicker Time
- ✓ Less Requirements
- ✓ Less Regulations

- Cross Border
- Not Digital
- No Self-Custody
- No Fractionalization

- ✓ Faster Speed to Settle
- ✓ Multi-Currency
- ✓ Digital Framework
- ✓ Self-Custody

- Single Exchange
- Often Regional
- Not Global
- Retail Limitations

- ✓ Global
- ✓ 24/7 Trading
- ✓ Accessibility
- ✓ Fractionalization

- Limited to Citizens
- Country Differences
- Tax Considerations
- Expensive

- ✓ Global in some
- ✓ Standard Crypto
- ✓ Rules Evolving
- ✓ Country Specific

Institutional Digital Offering (IDO)

A Prospectus-Grade, Digital Listing, Using a Regulated Blockchain Exchange



Why Mid-Market?

Massively Underserved, Loyal Customer Base, Delayed Liquidity

7 Sectors - 100K Companies

- 1 **Consumer Brands and Gaming:** (25-50K)
Proven fanbase and sales, D2C data, direct community
- 2 **B2B SaaS / Enterprise Software:** (10-15K)
Predictable ARR, high gross margins, direct access
- 3 **Natural Resources:** (10-12K)
Mining, Royalty, and offtake contracts
- 4 **Social Networks/ Marketplaces:** (7-10K)
International buyer/seller base, electronic access
- 5 **Fintech & Payments:** (6-9K)
Regulated rails, cross-border use cases
- 6 **Automotive & Mobility:** (5-8K)
Large global base of buyers and suppliers
- 7 **Global Sports Teams:** (1-2K)
Massive, passionate fanbases and communities

Sector Represents Over
\$250 Trillion
in Potential Liquidity

Repeatable
Listing Process

Market is
Hungry for
Liquidity

- Nasdaq- 3.2K listings (\$45B Valuation)
- NYSE- 2.5K listings (\$85B Valuation)
- Binance-350 listings (\$160B Valuation)



Ten Advantages of an IDO

1 Access to Global Capital

IDOs are borderless, enabling companies to reach institutional investors worldwide without being restricted by local market size or liquidity

2 Lower Cost of Issuance

IDOs eliminate costly intermediaries like underwriters, significantly reducing legal, marketing, and listing fees

3 Faster Time to Market

An IDO is structured, approved, and launched in a fraction of the time it takes to complete a traditional public listing

4 Fractional Ownership and Broader Access

Digital Equities can be sold in fractional units, helping to attract smaller investors and build a large global base of supporters

5 Liquidity Via 24/7 Trading

Digital Equities are globally tradable around the clock, enhancing liquidity

6 Flexible Structures

Digital equities can be tied to equity, dividends, asset performance, royalty streams, or other rights - enabling tailored instruments that appeal to specific investors

7 Increased Transparency and Trust

Blockchain enables immutable records of ownership and transactions, providing real-time transparency to investors

8 Overcoming Local Market Constraints

Companies can raise funds in stable global currencies avoiding local currency volatility or restrictions

9 Direct Investor Engagement and Inducements

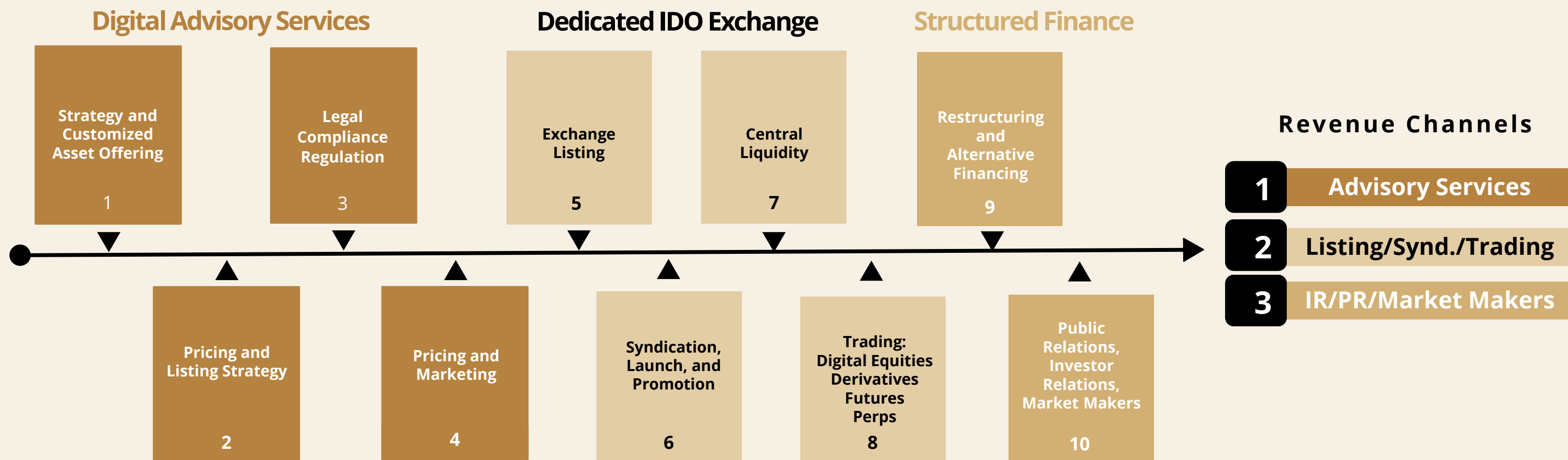
Digital assets allow for smart contract-based rewards, bonuses, and other enhancements for loyalty and engagement

10 Global Brand Building

Institutional Digital Offerings can elevate a company's profile globally, opening doors to partnerships, customers, and future capital rounds



Complete End-to-End Services Offering





Robust Revenue Model

1

Digital Advisory Service (DAS)

Compliance, pricing, marketing, and listing strategy advisory

2

Listing/Trading/Syndication

Exchange listing, central liquidity, syndication, launch, promotion, and trading

3

IR/PR/Market Making

Offering restructuring and alternative financing, public and IR, and market making



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Why Now?

The Market Is Ripe: Structural Shifts Create A Unique Opportunity For DigeXe

Institutional Sentiment On Tokenization Has Shifted

When BlackRock/JPMorgan lean in, allocation follows—driving issuer supply, institutional demand, and regulatory comfort

Policy Shifts In Major Hubs

Regulatory capture (e.g., NY) — Higher taxes, regulatory burdens, and uncertainty catalyze listing migration as issuers seek friendlier, scalable venues

Regulation Is Catching Up

Clearer rules reduce approval friction and legal risk, enabling listings at scale

Liquidity Gap

Companies are staying private longer, creating a massive backlog of “mini-publics” that need structured exits and a healthy secondary market

Increased Demand For New Funding And Asset Classes

Investors want diversification, yield, and access to private growth; issuers want faster, cheaper capital

Blockchain Technology Is Maturing

Proven rails (instant settlement, programmability, auditability) now meet enterprise standards—making the above possible at institutional scale



Actionable Go-To-Market Strategy

Stage 1: Build

Q4 2025 - Q1 2026

Focus: Finalize regulatory approvals and complete core infrastructure

Goals:

- Obtain full BMA/DABA license and finalize compliance stack (AML/KYC, custody, disclosure)
- Complete XRPL2 Layer-1 integration and trading engine
- Establish digital custody, onboarding portal, and reporting dashboards.
- Form launch team: compliance, legal, and tech ops

Stage 2: Launch & POC

Q2 2026

Focus: Obtain Proof of Concept; launch first 5 Institutional Digital Offerings (IDOs) and monitor liquidity/trading

Goals:

- Onboard and **list a dozen flagship issuers**
- Activate institutional market-makers and test 24/7 trading
- Measure liquidity, compliance automation, and settlement speed
- Initiate **Series A fundraising** to expand listing capacity and operations

Stage 3: Expand: Ops Scale-Up

Q3 2026 – Q2 2027

Focus: Broaden issuer base and internal capability

Goals:

- Onboard **remaining 30-35 companies from pipeline**
- Build full business-development and issuer-relations teams.
- Launch global marketing and advisory partner program
- Deploy secondary-market enhancements and new investor tools



Opportunity and Use of Proceeds- \$10MM Equity

1



Complete Technology Platform

- Complete Layer 1 programming
- Set up infrastructure

2



Implement Regulatory Framework

- Collaborate with Bermuda and BMA for IDO guidelines
- Implement AML and KYC regulations

3



Operational Execution

- Expand support staff
- Launch with initial qualified companies in pipeline

4



Market Partnership Expansion

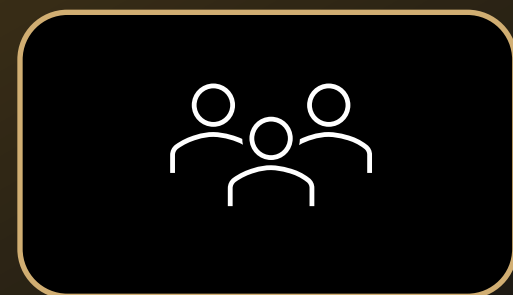
- Expand Partnerships with Service Providers, Legal, Marketing, PR, IR
- Create Partnerships with Investors, Institutions, RIA's and more



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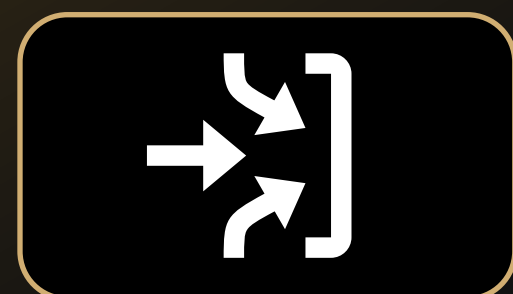
Why DigeXe?



**Experienced
Management**



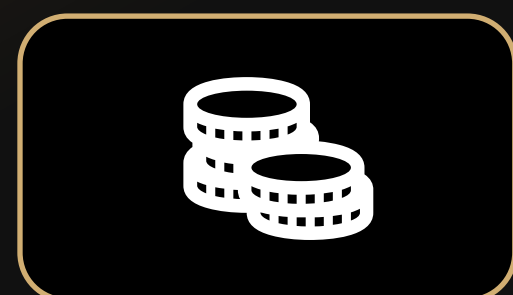
**First Mover
Advantage**



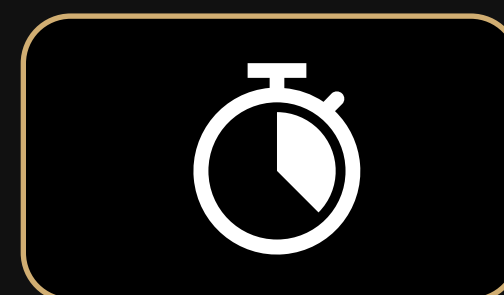
**Existing
Issuer Pipeline**



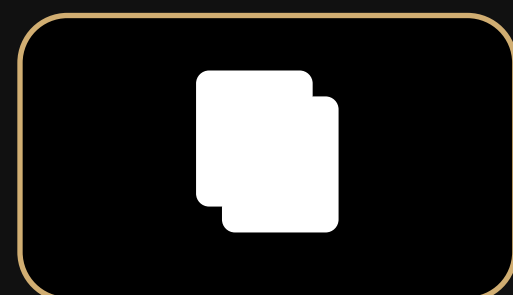
Multiple Asset Classes
(Equity/Div./Royalty Str.)



**Cost
Efficient**



**Faster Time
To Market**



**24/7
Trading**



**Global
Liquidity**

XRP-L2

Proprietary layer one powering DigeXe

Purpose-built for finance - combining speed, security, and programmability

- Real-time global trading with sub-second settlement
- Fixed-cost transactions, no gas-fee volatility
- Smart-contract compliance for regulator-ready assets
- Cross-network bridge – seamless XRP ↔ Ethereum interoperability
- Enterprise-ready for tokenized equities, bonds, and digital assets



Chris Hughes

Director of Technology Services



A BCM One Company



**The Global Home
for Digital Equities**

Thank You

Appendix

DigeXe In The Future – Multiple Asset Offerings



Equities

- Stocks
- Derivatives
- Futures



Crypto

- Tokens & ICO's
- RWA's (Real Estate/Art)
- Natural Resources (Gold)
- Rare Earth and In-Ground



DeFi Lending

- Collateralized Lending
- Uni & Atomic Swaps
- Liquid Staking
- XRP PERPS and LENDING



Bonds

- Institutional Bonds
- Green Bonds
- Retail Bonds (new category)

DigeXe's Multiple Offerings Target Key Opportunities

NYCs Policy Shift – A Tailwind

New York's Policy Shift Is Creating the Conditions for a New Market Infrastructure

1 Corporate Relocation Signals Shifting Capital Flows:

As New York's policy environment shifts toward higher taxation and greater regulatory complexity, companies are reassessing where they operate - and where they access capital. A broader trend is already underway. 158 NYC finance firms managing \$993B have relocated between 2020-2023 ([Bloomberg](#)). Chevron, Tesla, Oracle and Charles Schwab moved out of high tax states, with Chevron expecting to save \$201M/yr after exiting high-tax states ([Tech Times](#))

2 Rising Taxes and New Burdens on Listed Companies:

New York's incoming administration is signaling higher corporate taxes and new regulatory burdens for both existing and future listings. Proposed increase to 11.5% corporate tax (16.8% combined) would be the highest in the U.S. ([Empire Centre](#)). Historical precedent shows how such policies can shift markets: Sweden's transaction tax caused 50% equity volume loss and 85% bond decline ([Brookings](#))

IDO \leftrightarrow DPO Comparison

Category	Institutional Digital Offering (IDO)	Direct Public Offering (DPO / OTC)
Target Audience	Institutional investors; potential retail via fractional ownership	Primarily retail; regional or niche investors
Regulation	AML/KYC and digital asset compliance; flexible global framework	SEC reporting & disclosure; less stringent than exchanges
Liquidity	High – global 24/7 trading on digital exchanges	Low – limited OTC market liquidity
Technology	Blockchain-based; transparent, secure, and efficient	Traditional securities infrastructure
Cost	Lower setup and listing costs; minimal intermediaries	Moderate – lower than IPO but still regulatory & marketing costs
Scale / Global Reach	Large-scale, global investor access	Smaller, regional focus

IDO = Fast, Flexible, Friendly