Hello,

My name is **Stephen Meade**, CEO of **DigeXe**. With over 30 years of experience at the intersection of global finance and innovation, I've consistently worked to bridge traditional capital markets with the future of financial technology.

Today, I'm excited to introduce **DigeXe**—a once-in-a-generation opportunity to reshape how companies raise capital and how investors access opportunity. We're building a digital stock exchange purpose-built for the underserved mid-market, targeting the **$109 trillion global equities market** with a blockchain-native solution that makes listing faster, more cost-effective, and globally accessible.

DigeXe is powered by **three pillars**:

- **A world-class team** of financial, legal, and technology leaders
- **Proven technology** that enables 24/7 trading, fractional ownership, and programmable compliance
- **Perfect timing**, as regulatory clarity and institutional demand converge around digital assets

This platform opens the door for millions of companies to access capital markets—and gives investors new exposure to vetted, revenue-generating opportunities that traditional exchanges overlook.

As we open our **Series A**, I invite you to join us on this mission to build the next generation of financial infrastructure. Y

Your support will help launch a global marketplace that brings transparency, efficiency, and inclusion to the core of modern investing.

Let's shape the future of finance—together.

Warm regards,
Stephen Meade
CEO, DigeXe

DigeXe: The Future of Capital Markets

Investment Snapshot

• Raise: $50MM (includes warrant coverage on first $10MM)
• Launch: Q4 2025 with operational platform and Bermuda regulatory license
• Use of Funds: Platform completion, licensing, onboarding, global marketing, and management team expansion

What is DigeXe?

DigeXe is a next-generation Web3 decentralized finance (DeFi) platform that redefines access to capital markets. It offers a blockchain-native infrastructure purpose-built to serve the mid-market segment—private companies with $10MM+ in revenue—enabling them to raise capital more efficiently through a new mechanism called an Institutional Digital Offering (IDO). Unlike traditional IPOs or risky ICOs, DigeXe provides regulated, transparent, and liquid markets with end-to-end support.

Market Size & Opportunity

The global stock market exceeds $100 trillion in value, with 36,000 public companies and over 5 million private companies generating $10MM+ in revenue. Valuations of leading traditional exchanges are massive: CME ($70B), NYSE ($60B), Nasdaq ($35B), LSE ($50B), HKEX ($55B). Meanwhile, blockchain-native exchanges like Binance ($300B), Coinbase ($50B), and Kraken ($20B) signal a clear demand shift toward digital-first capital markets. DigeXe is uniquely positioned to capture this transition with lower costs, faster onboarding, and global reach.

Four Core Business Lines

1. Equity Listings – Enabling companies with $10MM+ in revenue to list directly and raise capital from their customer base or global investors.
2. Crypto & Real World Asset (RWA) Listings– Tokenizing and trading both digital and tangible assets within a trusted regulatory framework.
3. Institutional & Retail Bonds– Targeting the $225 trillion global bond market by creating compliant, blockchain-enabled digital bond offerings.
4. DeFi Lending – Offering institutional-grade decentralized lending products and stablecoin solutions powered by smart contracts.

Why DigeXe Wins

• 24/7/365 trading, real-time settlement, and global access
• Regulatory clarity via Bermuda's Digital Asset Innovation Act
• Digital Advisory Services for structuring, syndication, IR/PR, and listing
• Over 40 companies in the IDO pipeline and growing
• Franchise-ready and scalable for global white-label expansion
• Positioned as a digital alternative to Nasdaq with a Web3 foundation

Perfect Timing for a Market Shift

DigeXe is launching at a pivotal moment in financial history. Around the globe, investors are hungry for access to high-growth opportunities, and mid-market companies are increasingly seeking alternatives to costly, time-consuming public listings. Traditional IPOs are typically reserved for companies with $1B+ valuations and a minimum $100M raise—leaving millions of strong, cash-flow-positive businesses locked out of capital markets. DigeXe changes this by enabling companies to go public with lower costs, simpler structures, and faster timelines through its IDO model.

More than 5 million private companies worldwide generate $10MM+ in revenue, yet only 36,000 are currently public. This vast disparity is not due to a lack of interest, but due to outdated systems and costly compliance hurdles. With smarter, blockchain-enabled tools, the number of companies capable of going public can expand dramatically, unlocking trillions in untapped value.

Global Trends Fueling Demand

Interest in blockchain and digital assets is no longer confined to crypto traders—it's institutional. BlackRock, JPMorgan, and Goldman Sachs have all signaled serious intent to tokenize assets and build digital capital infrastructure. Tokenized securities are the next wave of global finance, offering liquidity, transparency, and round-the-clock access to diverse investor bases.

Meanwhile, the appetite for appreciating investment assets is accelerating across both emerging and developed economies. Investors—from sovereign wealth funds to retail enthusiasts—are seeking yield, diversification, and access to previously inaccessible markets. DigeXe satisfies this demand by enabling fractional ownership, tokenization of real-world assets, and seamless cross-border investing.

DigeXe offers an unmatched opportunity to invest in the core infrastructure of tomorrow's capital markets. As regulatory frameworks evolve and institutions adopt Web3, the companies poised to enable this transformation will define the next financial era. Don't just watch the change—invest in it.

For investor inquiries, contact: Info@DigeXe.com